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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 8<sup>th</sup> of April, 2011, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF MOTION OF LEHMAN BROTHERS  
HOLDINGS INC. PURSUANT TO SECTION 363 OF THE  
BANKRUPTCY CODE AND BANKRUPTCY RULE 6004 FOR  
AUTHORIZATION TO MAKE ADDITIONAL INVESTMENTS WITH  
RESPECT TO 25 AND 45 BROAD STREET,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be served upon the parties listed on Exhibit C attached hereto by FedEx for next business day delivery.

/s/ Charmaine M. Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 11<sup>th</sup> day of April, 2011

/s/ Jason Hsu

Jason Hsu

Notary Public, State of New York

No. 01HS6212317

Qualified in New York County

Commission Expires Oct. 13, 2013

**Exhibit A**

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**Exhibit B**

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OFFICE OF THE UNITED STATES TRUSTEE  
Fax No.: (212) 668-2255



**Exhibit C**

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